

Investor Brief

PHOCIS TECH© — QUICK-READ FOR BUSY INVESTORS

What Is PHOCIS?

PHOCIS Tech© is a **Digital Clearing Platform** that replaces escrow in the U.S. mortgage industry. We are the first platform that is simultaneously lender-owned, fee-free, and yield-bearing.

Three Numbers That Matter

| | | |
|--|-------------------------------|--|
| Total Addressable Market (annual U.S. fees charged to lenders — ever | Fee charged to lenders — ever | T-Bill yield returned to lenders on idle funds |
|--|-------------------------------|--|

Why Invest Now?

1. **Live in market** — \$5M AUM, not a concept
2. **Wells Fargo backed** — the hardest validation to replicate
3. **Pre-revenue valuation** — \$10M cap on a business with \$500B TAM
4. **Simple instrument** — Post-Money SAFE, no board seats, no complexity
5. **One check closes you in** — \$25K–\$50K minimum, no negotiation required

The Deal

| | |
|----------------------|-----------------|
| Instrument | Post-Money SAFE |
| Round Size | \$250,000 |
| Valuation Cap | \$10,000,000 |
| Discount | None |
| Min Check | \$25,000 |
| Close | Rolling |

Ready to Move?

Email Nate directly: nate@phocistech.com or call **877.679.6879**. No pitch calls required unless you want one. One email gets you the SAFE agreement.