

KPI Snapshot

MARCH 2026 · PHOCIS TECH©

Platform Metrics

Live AUM	\$5,000,000	Active clearing accounts
Pipeline AUM	\$200,000,000+	Lenders in onboarding
Total Addressable Market	\$500B+	Annual U.S. mortgage escrow
Wells Fargo Integration	Active	Primary banking partner
States Compliant	50	Full U.S. coverage via AI
Lender Fee Revenue	\$0 to Lenders	Core differentiator
T-Bill Yield on Idle Funds	4.5%	Variable, current rate
Settlement Time	Real-time	vs. 30-day industry standard
Compliance Automation	100%	AI-driven, no manual review

Fundraise Status

Pre-Seed (Peony)	\$250,000	In Progress	Open
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Growth Milestones (Next 12 Months)

- **\$50M AUM** — Q3 2026 target via 10 active lenders
- **\$250M AUM** — Q1 2027 via pipeline conversion
- **\$1B AUM** — 2027 Year-End national rollout
- **Series A Ready** — Q4 2026, upon hitting \$50M AUM threshold